

NASDAQ: TNDM, a COGS problem?

	2025	2025
	PODD	TNDM
Total Revenue	\$2,100,000,000	\$940,000,000
Total Liabilities	\$1,850,000,000	\$968,000,000
Patient Count	500,000	500,000
Market Cap	\$17,040,000,000	\$1,180,000,000
Net Income	\$300,000,000	\$800,000
2025 Gross Margin	69.80%	54.00%
<i>Revenue Per Patient</i>	\$4,200	\$1,880
<i>Liabilities Per Patient</i>	\$3,700	\$1,936
<i>Worldwide Employee Count</i>	3,000	2,400.00
<i>Revenue Per Employee</i>	\$700,000	\$391,667
<i>Net Income Per Employee</i>	\$100,000	\$333